



CAPITAL LOUNGE GMBH
YOUR GOING PUBLIC BOUTIQUE

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“WHAT WE DO FOR OURSELVES DIES WITH US.
WHAT WE DO FOR OTHERS AND THE WORLD,
REMAINS AND IS IMMORTAL.”

(ALBERT PIKE)

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CAPITAL LOUNGE IS OFFERING THE FOLLOWING SERVICES:

- 1) GOING PUBLICS / LISTINGS
- 2) FUNDRAISING / ROADSHOWS
- 3) COMPANY VALUATIONS
- 4) INVESTOR- AND PUBLIC RELATIONS

OUR CORE TEAM HAS A LONGSTANDING TRACK RECORD IN OPENING DOORS TO A BROAD INTERNATIONAL NETWORK OF MORE THAN 500 INSTITUTIONAL- AND PRIVATE INVESTORS THAT HAVE INVESTED ALREADY MORE THAN 100 MILLION EURO IN OUR CLIENTS.

OUR STRONG MULTIDISCIPLINARY SKILL SET ALLOWS US TO WORK OUT A TAILOR-MADE ROADMAP FOR OUR CLIENTS INCLUDING A PROFESSIONAL COMPANY VALUATION, AN APPEALING EQUITY STORY – BEING REFLECTED IN A BRAND NEW CORPORATE TEASER AND COMPANY PRESENTATION – THE RIGHT FORMAT (ONE-ON-ONE, LUNCH PRESENTATION, DINNER PRESENTATION, CAPITAL MARKET CONFERENCE) AND LAST BUT NOT LEAST THE RIGHT MIX OF INVESTORS TO BE PRESENT. WHETHER IN ONE OF OUR HOT-SPOTS IN GERMANY (FRANKFURT, HAMBURG, MUNICH) OR ABROAD (LONDON, PARIS, ZURICH).

WITH OUR UNIQUE SUCCESS RATE (9 OUT OF 10 CLIENTS RECEIVE FRESH FUNDS FOR THEIR COMPANY), WE ARE POISONED TO TURN THE EQUITY STORY OF YOUR COMPANY TO A SUCCESS ON THE CAPITAL MARKETS. THEREBY OUR PLACEMENTS HAVE A RANGE FROM 100.000 EURO TO 5.000.000 EURO.

OUR EXPERIENCED TEAM IS SPECIALISED IN THE FOLLOWING 5 BUSINESS SECTORS:

- ELECTRONICS AND SOFTWARE
 - PHARMACY PRODUCTS AND BIOTECHNOLOGY
 - RENEWABLE ENERGY
 - RETAILING
 - TELECOMMUNICATIONS
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5 REASONS WHY YOU SHOULD CHOOSE CAPITAL LOUNGE AS YOUR PARTNER:

- 1) WE PROVIDE DEEP EXPERIENCE AND A PROVEN TRACK RECORD IN ROADSHOWS, FUNDRAISINGS AND GOING PUBLICS.
- 2) OUR FOCUS IS ON BOTH LISTED AND NON-LISTED MICRO- AND SMALL-SIZED ENTERPRISES.
- 3) WE WORK HANDS-ON WITH THE RESPECTIVE MANAGEMENT TEAM AND SUPPORT THEM WHEREVER WE CAN.
- 4) UNIQUE SUCCESS RATE: 9 OUT OF 10 ROADSHOWS ARE SUCCESSFUL.
- 5) MARKET LEADER (2015) IN GOING PUBLICS ON EUROPEAN EXCHANGES FOR YOUNG AND SMALL-SIZED GROWTH COMPANIES.

BELOW YOU WILL FIND SELECTED REFERENCES:





CAPITAL LOUNGE GMBH

EMIL-RIEDEL-STR. 21 | 80538 MUNICH | GERMANY

PHONE: +49 89 7007 45 322

FAX: +49 89 7007 45 329

E-MAIL: INFO@CAPITALLOUNGE.DE

WWW.CAPITALLOUNGE.NET
